

## Green Growth Fund 2 Investor Day

Welcome to the Green Growth Fund 2 Investor Day. We will explore how we together can capture the opportunities in the Green Revolution. We will offer you a strong pipeline, a versatile team with broad knowledge, committed to identifying and growing “exponential organizations”, addressing a major issue of humanity profitably, delivering exceptional financial value, a positive impact on the environment, strategic information for your overall portfolio and solutions to help close the climate finance gap.

14:30 – 14:45 **Green revolution “Winners & Losers” and Green Growth Fund 2 (GGF2)**, Jochen Wermuth

14:45 – 14:50 How I would invest my portfolio today, Dieter Wermuth, Founding Partner, WAM

14:50 – 14:55 Exponential growth and emerging markets, Shimi Shah, IAC Member

14:55 – 15:00 Future champions and sectors to watch, Fred van Beuningen, IAC Member

15:00 – 15:05 Corporate VC perspective, Paul Morris, IAC Member

15:05 – 15:10 Proven disruptive science, John Newsam, IAC Member

15:10 – 15:15 **Green Growth Fund 1 (GGF1) and GGF2 strategy and results**, Marina Shestakova

15:15 – 15:50 **GGF1 portfolio panel**

Thomas Raffainer, The Mobility House (electric mobility and storage)

Janis Oslejs, Primekss (thinner, stronger and faster cement)

Karl Michael Millauer, Aquarion (water purification)

Lessons Learned, Hans-Friedrich von Ploetz

15:50 – 16:15 Coffee break

16:15 – 16:20 **GGF2 portfolio outlook** – How to get 10 x, Olof Marköö

16:20 – 16:25 **GGF2 portfolio and pipeline**, Claas Helmke

16.25 – 16:50 **Disrupt transport**

Tom Granvik, Linkker (electric mobility & storage)

Pascal Blum, Unu-Motors (electric mobility)

16:50 – 17:15 **Disrupt the cow**

Daniela Herrmann, Topan, LikeMeat and others (vegetarian food)

Stefan Radlmayr, Scheufelen (packaging paper from grass)

17:15 – 18:05 **Disrupt finance and energy**

Thomas Gottschalk, Mobisol (distributed power)

Matti Malkamäki, Aurelia (energy efficiency)

Frank Siebke, Nexwafe (renewable energies)

Carl Berninghausen, Sunfire / Nordic Blue Crude (renewable energy, storage, CCU)

18:05 – 18:10 Summary of the GGF2 investment case, Ted Schell

18.30 – 21:00 Dinner and dance on Spree cruise “Stern” departing from Friedrichstrasse 140 / Reichstagsufer